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October 26, 2005

Via CM/ECF

The Honorable Joseph J. Farnan, Jr.
United States District Court
844 King Street
Lock Box 27
Wilmington, Delaware 19801

Re: TriStrata Technology, Inc. v. Beauty Underneath, et al.,
Civil Action No. 04-1263 JJF

Dear Judge Farnan:

We represent Plaintiff in the above-captioned matter. I am pleased to report to Your Honor that Plaintiff has settled this matter with the two remaining defendants – International Shield, Inc. and Ellen Lang Skin Science, Inc. We anticipate filing stipulations of dismissal with counsel for each remaining defendant shortly. As a result of these settlements, we will not need to go forward with the scheduled Markman hearing.

We are available should Your Honor have any questions or comments.

Respectfully,

Arthur G. Connolly, III

cc: Delia Ann Clark, Esquire (by hand)
Philip A. Rovner, Esquire (by CM/ECF)
Michael O. Warnecke, Esquire (by facsimile)
Brian T. Foley, Esquire (by facsimile)